

# Concepts with Kate

**Harvesting Your Legacy: Brunch & Learn**  
**THURSDAY FEBRUARY 13TH, 2025**  
**Carthage Memorial Hall**  
**9:30 am – 11:30 am**

At this breakfast seminar you can expect to discuss issues unique to farmers and small business owners, as well as general estate planning principles. Kate will provide insight into your options, answer the group's questions, and highlight common misconceptions regarding your retirement, end of life care, and estate planning. Whether you have an estate plan you are not confident in, have no estate plan at all, or simply want to know more about the subject – this is the perfect opportunity to learn more over breakfast. Limited space available, please RSVP early. RSVP no later than February 7<sup>TH</sup>. Honey Pot will be catering breakfast.

Cost: \$10.00 per person



To discuss your specific needs, call to set up an appointment with Kate McNary or Chuck Brown.  
 417-623-3424

**Please send in your RSVP early as trips are filling up quickly!**



Southwest Missouri Bank ~ Lifestyles would like to treat you for your birthday. As a "thank you" for being a Lifestyles member, the bank will pay for your birthday meal! Lunch or Dinner, whichever works best for you.

### LUNCH

**Granny Shaffer's - 2728 Rangeline Rd., 11:30 a.m.**  
 • Choice of Sliced Sirloin or Italian Chicken

### DINNER

**Club 1201 - 1201 E. 32nd St., 6:00 p.m.**  
 • Choice of Filet Mignon or Chicken Cordon Bleu

If you would like to purchase an extra meal, the cost is \$15.00 for lunch and \$20.00 for dinner.

**Reservation postcards will be mailed out and MUST be returned and extra meal paid for with reservation.**

**DECEMBER 5 | JANUARY 9 | FEBRUARY 6**  
**MARCH 13 | APRIL 10**

**BANKS AND GOVERNMENT AGENCIES AREN'T CALLING TO CONFIRM YOUR SENSITIVE INFORMATION!**



Never give out sensitive information like your social security number, account number, verification code, or username or password to someone who calls you unexpectedly. Not even if they're with your bank, the Social Security Administration or IRS. **Hang up!**

# Lifestyles

Banking Extras For Those Over 50

*"for the young at heart"*

**ISSUE 74**  
**DECEMBER 2024**



### IMPORTANT PHONE NUMBERS

Customer Service	1-800-943-8488
24-Hour Access Line	1-800-300-5580
Investment Services	417-781-6019 or 417-358-9331
Trust Services	417-623-3424
Mortgage Loan	417-624-9970
Consumer Loan	Info. in all branches
Lisa Passley	417-624-1995

### YOUR LIFESTYLES ADVISORS

**CARTHAGE:**

3 <sup>rd</sup> & Maple .....	Jim Cornell – 358-9331
2417 S. Grand ..	Courtney Blanchard – 358-1770

**JASPER:** .....

Kathy Hill	– 394-2546
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**ORONOGO:** .....

Sonja Potts	– 680-5112
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**NEOSHO:** .....

Nathan Harkins	– 451-7800
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**S. Hwy. 59.....**

	– 451-7700
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**DUQUESNE:** .....

Kim Jones	– 623-5959
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**JOPLIN:**

32 <sup>nd</sup> & Indiana.....	Rita Weston – 624-1995
Zora .....	Addie Larson – 206-6800
Stone's Corner.....	Sylvia Barchak – 623-0400
32 <sup>nd</sup> & McClelland ...	Anthony Osburn – 623-5255

**LIFESTYLES EVENT RESERVATION FORM**  
 PLEASE PRINT CLEARLY AND SEND THIS RESERVATION FORM WITH PAYMENT TO:  
 Lisa Passley • Southwest Missouri Bank • 1000 East 32<sup>nd</sup> St. • Joplin, MO 64804

<b>MARK THE DATE(S) YOU PLAN TO ATTEND:</b> <input type="checkbox"/> December 7, 2024 \$121.00 <input type="checkbox"/> January 22, 2025 \$84.00 <input type="checkbox"/> March 12, 2025 \$84.00 <input type="checkbox"/> May 21, 2025 \$84.00	NAME(S) _____
	PLEASE SEAT ME WITH _____
	ADDRESS _____
	CITY _____ STATE _____ ZIP _____
	PHONE _____

Departure Location:  Joplin  Carthage

EMERGENCY CONTACT: NAME \_\_\_\_\_ PHONE: \_\_\_\_\_  
**CONFIRMATION LETTERS ARE MAILED 4-5 WEEKS PRIOR TO DEPARTURE DATE**

# trips

**MAXINE'S CHRISTMAS CAROL**  
**SATURDAY DECEMBER 7, 2024**  
**CITY STAGE THEATRE - UNION STATION**  
**KANSAS CITY, MO**

MAXINE'S CHRISTMAS CAROL is Kansas City's delightfully grumpy take on the traditional tale! Maxine, the popular greeting card curmudgeon is ready to turn Kansas City's gleeful Christmas season upside down with singing, dancing and, of course, the famous ghosts from Charles Dickens' lively tale. Starring none other than Kansas City favorite, Cathy Barnett as Maxine! This is sure to be a holiday event full of laughs and memories for all ages! Brunch at Cinzetti's Italian Market is included in the cost. Boxed "lunch" will be provided on the ride home. One bus, limited space available. **Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 9:00 a.m. Approximate return time to Joplin is 10:00 p.m.**

**Cost: \$121.00 per person**  
 Payment to Lisa is due now.

**"NUNSENSE"**  
**WEDNESDAY JANUARY 22, 2025**  
**THE NEW THEATRE - OVERLAND PARK, KS**

"Nunsense" is a hilarious comedy spoof about five nuns who get caught up in a series of misadventures. The convent's cook, Sister Julia, accidentally serves food that poisons a large group of nuns and they start dropping dead like flies! When the remaining sisters plan a talent show to raise money to bury their dearly departed, hilarity ensues! With catchy songs and irreverent comedy "Nunsense" is sure to keep audiences rolling with laughter. This show is great for all ages! Starring Vicki Lewis, Beth in "NewsRadio", Deb in "Finding Nemo" and Flo in "Finding Dory". **A delicious lunch buffet is included in the price. Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

**Cost: \$84.00 per person**  
 Payment to Lisa is due January 1, 2025.

**"RUMORS"**  
**WEDNESDAY MARCH 12, 2025**  
**THE NEW THEATRE - OVERLAND PARK, KS**

When the rich behave poorly! As the posh guests arrive for a 10 year wedding anniversary party, they realize that something is terribly wrong! The servants are inexplicably absent, the food has not been cooked, the wife is missing and the husband seems to have been severely wounded in the earlobe. Comedy unfolds as the guests try to figure out what happened, relying too heavily on a wide variety of RUMOR! Starring: Alley Mills from Wonder Years. **A delicious lunch buffet is included in the price. Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

**Cost: \$84.00 per person**  
 Payment to Lisa is due February 12, 2025.

**SMB Moneymakers Investment Club**

The SMB Moneymakers Investment Club is a group of investors interested in learning from making investments together for fun and watching successful outcomes in the stock market. With a surprisingly small monthly amount, you are invited to join and see how your money increases. Visitors are always welcome. Meetings are held on the 2nd Wednesday at 10:00 AM. at the SMB Community Building located at 801 S. Duquesne Rd. Please contact Herb Winslow at (417) 388-0820 for questions.

**BINGO AT AREA SENIOR CENTERS!**

**We will be calling bingo and bringing prizes.**

**HOPE TO SEE YOU THERE!**

**WEBB CITY SENIOR CENTER**  
 January 2 10:00 a.m. - 11:00 a.m.

**CARTHAGE CANDO CENTER**  
 February 5 10:00 a.m. - 11:00 a.m.

**THE CENTER (CARL JUNCTION)**  
 March 14 10:00 a.m. - 11:00 a.m.

**JOPLIN SENIOR CENTER**  
 May 6 10:00 a.m. - 11:00 a.m.

**NEOSHO SENIOR CENTER**  
 June 19 9:00 a.m. - 10:00 a.m.

# extended travel

**July 16-22, 2025**  
**MONTANA**  
 Big Sky Country, Glacier National Park

**September 1-6, 2025**  
**CAPE COD AND THE ISLANDS**  
 featuring Nantucket, Martha's Vineyard,  
 Hyannis Port & Providence Town

**October 19-27, 2025**  
**PACIFIC NORTHWEST SPLENDOR**  
 Embrace dramatic scenery and relive the daring exploits of Lewis and Clark on the Snake and Columbia Rivers for the trip of a lifetime.

Contact Lisa Passley for more information.

**"JERSEY BOYS"**  
**WEDNESDAY, MAY 21, 2025**  
**THE NEW THEATRE - OVERLAND PARK, KS**

An uplifting tale of four blue collar Italian boys from the East Coast, with vocal harmonies to climb to extraordinary heights! From the gritty streets of Newark to the dazzling lights of Broadway, this quartet battles adversity, embraces brotherhood, and creates a unique sound that would forever change the beat of American music. This Tony Award-winning musical tells the rags-to-riches journey of Frankie Valli, Bob Gaudio, Tommy DeVito, and Nick Massi. Set to the heart-pounding sounds of their iconic group *The Four Seasons*, with music that defined a generation - hits like "Sherry", "Big Girls Don't Cry", "Walk Like A Man" and "Can't Take My Eyes Off You". **A delicious lunch buffet is included in the price. Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

**Cost: \$84.00 per person**  
 Payment to Lisa is due April 21, 2025.

Advance reservations are encouraged and will be accepted for all trips. The sooner your reservation is received the better. All trips have a deadline for payment to be received in Lisa's office. After the deadline, unpaid tickets will be returned. Confirmation letters, with a full itinerary, will be mailed 4-5 weeks prior to departure date. If there are any questions, please contact Lisa, 417-624-1995 or your local Lifestyles Advisor.