

Concepts with Kate

Do I really need an attorney to discuss my estate plan? Some people have a simple estate, with simple goals, and thus their plan can be quite simple. However, the only way to know what kind of plan you need and what steps to take is to meet with an attorney. Luckily, as an SMB customer, you have free access to two experienced estate planning attorneys who can assist you in determining what plan would be best and what steps should be taken. If you're unsure about your needs, meet with us and discuss your goals and options to meet those goals.



Please contact either Chuck Brown or Kate McNary for your planning questions or needs at 417-623-3424.

extended travel

TRAVEL SHOW

Join us on Friday September 27th, 3:00 p.m. or 6:00 p.m. at Ozark Gateway Association of Realtors building located at 712 N. Florida Ave. (Joplin) to find out more about these exciting trips for 2025. You are welcome to invite guests that are not Lifestyles members. Please RSVP to Lisa Passley: lpassley@smbonline.com or (417) 624-1995 no later than Sept. 19th. The following trips will be offered:

APRIL 22-28 2025

Amish Country, Wild Ponies and Virginia Beach International Tattoo

July 16-22, 2025

Montana – Big Sky Country, Glacier National Park

September 1-6, 2025

Cape Cod and the Islands featuring Nantucket, Martha's Vineyard, Hyannis Port & Providence Town

October 19-27, 2025

Pacific Northwest Splendor – Embrace dramatic scenery and relive the daring exploits of Lewis and Clark on the Snake and Columbia Rivers for the trip of a lifetime.



Southwest Missouri Bank ~ Lifestyles would like to treat you for your birthday. As a "thank you" for being a Lifestyles member the bank will pay for your birthday meal! Lunch or Dinner, whichever works best for you.

LUNCH

Granny Shaffer's - Rangeline Road, 11:30 a.m.
- Choice of Sliced Sirloin or Italian Chicken

DINNER

Club 1201 - 1201 E. 32nd St., 6:00 p.m.
- Choice of Filet Mignon or Chicken Cordon Bleu

If you would like to purchase an extra meal, the cost is \$15.00 for lunch and \$20.00 for dinner.

Reservation postcards will be mailed out and **MUST** be returned and extra meal be paid for with reservation.

AUGUST 8 | SEPTEMBER 12 | OCTOBER 3
NOVEMBER 7 | DECEMBER 5

**Please send in your RSVP
early as trips are
filling up quickly!**

ANNUAL LIFESTYLES GOLF TOURNAMENT

Wednesday October 2, 2024

BRIARBROOK GOLF COURSE

502 BRIARBROOK DRIVE | CARL JUNCTION, MO

Make plans and mark your calendar now for the Lifestyles Golf Tournament! The tournament will be a 4-person scramble with a flight for men and a flight for mixed pairs. You can make a team of your own or we can put you on a team. Information will be mailed out to the 2023 year's teams in September. If you didn't play in 2023, call Lisa to sign up so you can be added to the mailing list. Lunch will be provided prior to the 1:00 shotgun start, along with cheer cart running during play (NO extra charge). Dessert will be served during the awarding of prizes and additional drawings. Golfers, you won't want to miss out on this fun day!

COST: \$50.00 for Lifestyle members
\$65.00 for Non-Lifestyle members

Lifestyles

Banking Extras For Those Over 50

"for the young at heart"

ISSUE 73
JULY 2024



IMPORTANT PHONE NUMBERS

Customer Service	1-800-943-8488
24-Hour Access Line	1-800-300-5580
Investment Services	417-781-6019 or 417-358-9331
Trust Services	417-623-3424
Mortgage Loan	417-624-9970
Consumer Loan	Info. in all branches
Lisa Passley	417-624-1995

YOUR LIFESTYLES ADVISORS

CARTHAGE:

3rd & MapleJim Cornell – 358-9331

2417 S. Grand ..Courtney Blanchard – 358-1770

JASPER: Kathy Hill – 394-2546

ORONOGO:Sonja Potts – 680-5112

NEOSHO: Roberta Pittman – 451-7800

S. Hwy. 59..... – 451-7700

DUQUESNE:Kim Jones – 623-5959

JOPLIN:

32nd & Indiana.....Rita Weston – 624-1995

Zora Addie Larson – 206-6800

Stone's Corner.....Sylvia Barchak – 623-0400

32nd & McClelland ...Anthony Osburn – 623-5255

SMB
Southwest Missouri Bank
Member FDIC
1000 E. 32nd Street • Joplin, MO 64804

Presort Std.
U.S. POSTAGE
PAID
Joplin, MO 64802
Permit No. 100

LIFESTYLES EVENT RESERVATION FORM
 PLEASE PRINT CLEARLY AND SEND THIS RESERVATION FORM WITH PAYMENT TO:
 Lisa Passley • Southwest Missouri Bank • 1000 East 32nd St. • Joplin, MO 64804

MARK THE DATE(S) YOU PLAN TO ATTEND:

<input type="checkbox"/> August 14	\$83.00
<input type="checkbox"/> September 5	\$87.00
<input type="checkbox"/> September 11	\$61.00
<input type="checkbox"/> October 2	Lifestyle Member \$50.00 Non-Lifestyle Member \$65.00
<input type="checkbox"/> October 30	\$79.00
<input type="checkbox"/> November 4	\$98.00 or Veterans \$49.00
<input type="checkbox"/> November 13	\$101.00
<input type="checkbox"/> December 7	\$121.00

NAME(S) _____
 PLEASE SEAT ME WITH _____
 ADDRESS _____
 CITY _____ STATE _____ ZIP _____
 PHONE _____

Departure Location: Joplin Carthage

EMERGENCY CONTACT: NAME _____ PHONE: _____
CONFIRMATION LETTERS ARE MAILED 4-5 WEEKS PRIOR TO DEPARTURE DATE

trips

“DISNEY100 - THE EXHIBITION”
WEDNESDAY AUGUST 14, 2024
UNION STATION - KANSAS CITY, MO

It all began with a mouse and a dream; a dream that became a story. A story now being told. Dive into the world of The Walt Disney Company and experience 100 years of magic like never before! Wonder at more than 250 artifacts and props, see costumes from some of your favorite Disney classics, and explore enchanting galleries that bring the magic of Disney to life. Featuring the latest members of the Disney family (Pixar, Star Wars, and MARVEL) along with renowned classics like Snow White and the Seven Dwarfs (1937) and recent releases such as Encanto (2021), this incredible celebration of all things Disney has something for everyone. Lunch at Harvey’s is included in the cost. **Details: Depart Joplin Sam’s Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

Cost: \$83.00 per person
 Payment to Lisa is due now.

MATT GUMM & COMPANY
THURSDAY SEPTEMBER 5, 2024
CLAY COOPER THEATRE - BRANSON, MO

Matt Gumm and Company is an exciting and unique show that features the talented comedian Matt Gumm alongside his friends and family members. Don’t miss the chance to see this witty performer as he takes the stage at the Clay Cooper Theatre this year! Lunch at Pickin’ Porch is included in the cost. We’ll have a little time for shopping before our 2:00 show. **Details: Depart Joplin Sam’s Club (SW corner) at 9:00 a.m.; pick up passengers north side of Carthage SMB south location at 9:20 a.m. Approximate return time to Joplin is 6:30 p.m.**

Cost: \$87.00 per person
 Payment to Lisa is due now. Please call to get on wait list.

Advance reservations are encouraged and will be accepted for all trips. The sooner your reservation is received the better. All trips have a deadline for payment to be received in Lisa’s office. After the deadline, unpaid tickets will be returned. Confirmation letters, with a full itinerary, will be mailed 4-5 weeks prior to departure date. If there are any questions, please contact Lisa, 417-624-1995 or your local Lifestyles Advisor.

SMB Moneymakers Investment Club

The SMB Moneymakers Investment Club is a group of investors interested in learning from making investments together for fun and watching successful outcomes in the stock market. With a surprisingly small monthly amount, you are invited to join and see how your money increases. Visitors are always welcome. Meetings are held on the 2nd Wednesday at 10:00 AM. at the SMB Community Building located at 801 S. Duquesne Rd. Please contact Herb Winslow at (417) 388-0820 for questions.

FALL SHOPPING AT AMISH FARMERS MARKET & MORE
WEDNESDAY SEPTEMBER 11, 2024

Fall shopping at the Amish Market in Horton. Next stop - Hertzog’s Meats. If you haven’t had their aged beef you’re missing out. Then on to Amsterdam, no not THAT Amsterdam. Amsterdam, MO home of McBee’s Bratwurst for lunch and shopping. And last, but certainly not least, Cohn Cafe in Ft. Scott, KS for dessert. Food coma = nap on ride home! I don’t believe we will be hungry when we get back. Bring your iced down coolers! **Details: Depart Joplin Sam’s Club (SW corner) at 7:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:00 a.m. Approximate return time to Joplin is 5:00 p.m.**

Cost: \$61.00 per person
 Deadline to have payment to Lisa’s office is August 11, 2024.
 One bus only.

“AN OLD FASHIONED FAMILY MURDER”
WEDNESDAY OCTOBER 30, 2024
THE NEW THEATRE RESTAURANT
OVERLAND PARK KS

STARRING SALLY STRUTHERS FROM “ALL IN THE FAMILY” In 1942, a junior homicide detective stumbles upon the murder of a famed mystery writer. Trapped in a mansion with several suspects, he finds himself outmatched by the cunning of the killer. His only hope in solving the case - his mystery-loving mother, who luckily is trapped in the mansion with him. **A delicious lunch buffet is included in the price. Details: Depart Joplin Sam’s Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

Cost: \$79.00 per person
 Deadline to have payment to Lisa’s office is September 30, 2024.

BINGO AT AREA SENIOR CENTERS!
 We will be calling bingo and bringing prizes.

- HOPE TO SEE YOU THERE!**
- CARTHAGE CANDO CENTER**
August 21 10:00 a.m. - 11:00 a.m.
 - THE CENTER (CARL JUNCTION)**
September 20 10:00 a.m. - 11:00 a.m.
 - JOPLIN SENIOR CENTER**
October 17 10:00 a.m. - 11:00 a.m.
 - NEOSHO SENIOR CENTER**
November 14 9:00 a.m. - 10:00 a.m.

HOT RODS & HIGH HEELS VETERANS SHOW
MONDAY NOVEMBER 4, 2024
CLAY COOPER THEATRE - BRANSON, MO

Clay Cooper Theatre is proud to host their annual Veterans Show! the Veterans Show will follow the 10:00 a.m. “Hot Rods & High Heels” show. Take a trip back to the good old days with one of the most popular shows, “Hot Rods & High Heels”! The talented cast will transport you back to a time when poodle skirts and soda shops were all the rage. Our ticket reserves our space for a box lunch and the Veterans Show. Dinner will be at Lambert’s in Ozark. A day you won’t want to miss. As a thank you for your service, we are offering 1/2 price to our veterans. **Details: Depart Joplin Sam’s Club (SW corner) at 7:00 a.m.; pick up passengers north side of Carthage SMB south location at 7:30 a.m. Approximate return time to Joplin is 8:30 p.m.**

Cost: \$98.00 per person
Veterans - \$49.00 per person
 Deadline to have payment to Lisa’s office is October 4, 2024.

“DEEP IN THE HEART OF CHRISTMAS”
THE TEXAS TENORS
WEDNESDAY NOVEMBER 13, 2024
MICKEY GILLEY THEATRE - BRANSON, MO

The Texas Tenors return for their 11th award-winning year in Branson for a special limited engagement. They are the most successful music group and third highest selling artist in the history of America’s Got Talent. The Tenors tour the world, but always include Branson. A must-see show! Lunch will be at Paula Deen’s. We will arrive at Branson Landing a couple of hours before lunch to allow time for a little shopping. **Details: Depart Joplin Sam’s Club (SW corner) at 7:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:00 a.m. Approximate return time to Joplin is 6:30 p.m.**

Cost: \$101.00 per person
 Deadline to have payment to Lisa’s office is October 13, 2024.

MAXINE’S CHRISTMAS CAROL
SATURDAY DECEMBER 7, 2024
CITY STAGE THEATRE - UNION STATION
KANSAS CITY, MO

MAXINE’S CHRISTMAS CAROL is Kansas City’s delightfully grumpy take on the traditional tale! Maxine, the popular greeting card curmudgeon is ready to turn Kansas City’s gleeful Christmas season upside down with singing, dancing and, of course, the famous ghosts from Charles Dicken’s lively tale. Starring none other than Kansas City favorite, Cathy Barnett as Maxine! This is sure to be a holiday event full of laughs and memories for all ages! Brunch at Cinzetti’s Italian Market is included in the cost. Boxed “lunch” will be provided on the ride home. One bus, limited space available. **Details: Depart Joplin Sam’s Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 9:00 a.m. Approximate return time to Joplin is 10:00 p.m.**

Cost: \$121.00 per person
 Payment to Lisa is due November 7, 2024.